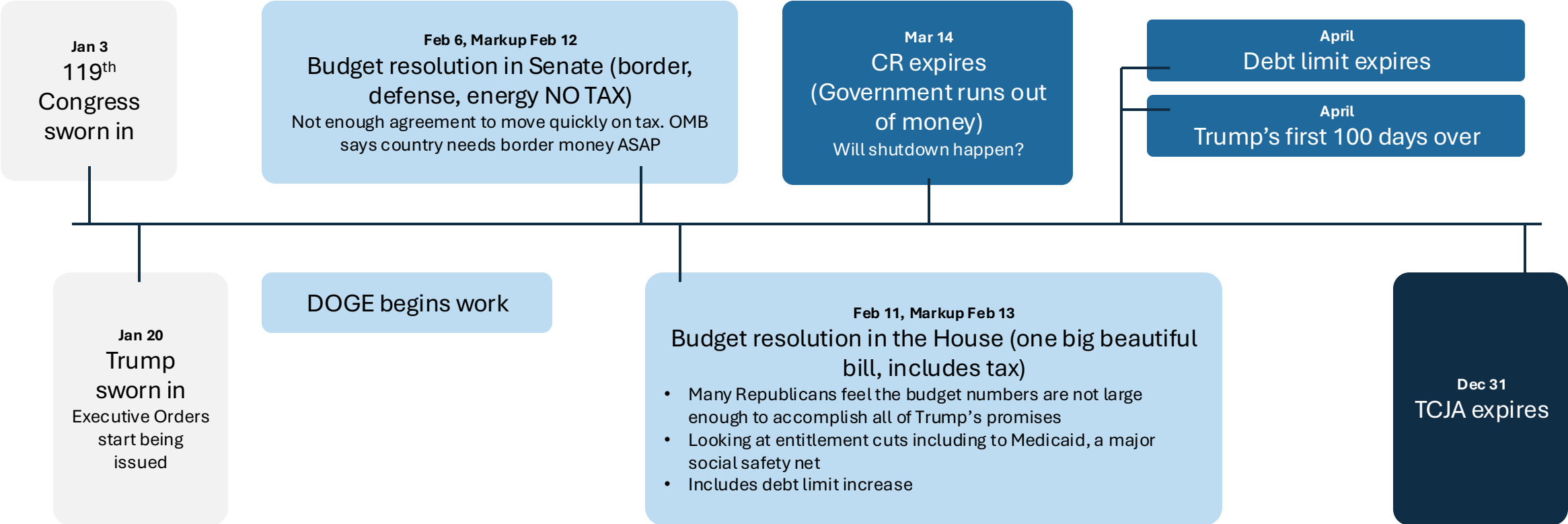




# Navigating Congressional Budget Negotiations to Defend American Energy Dominance

March 13, 2025

# Timeline



# 119<sup>th</sup> Congress

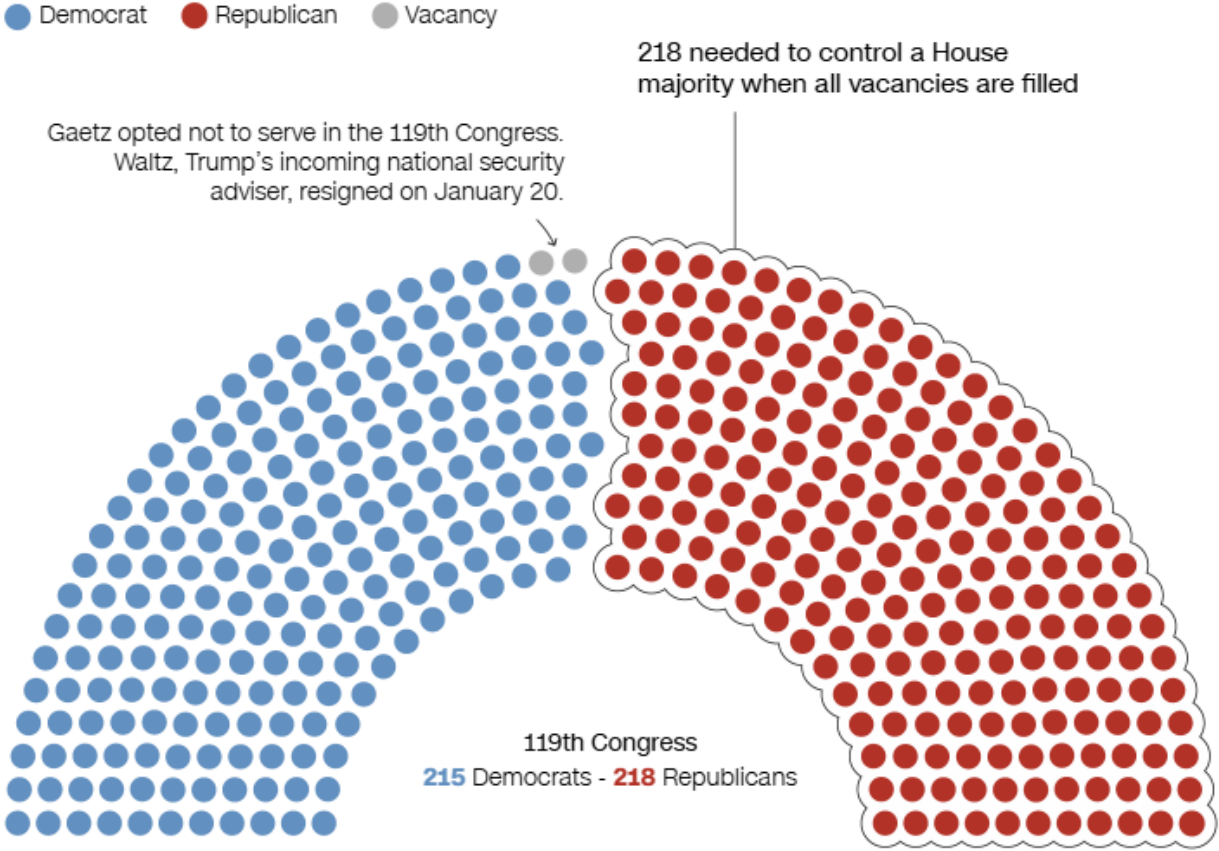
## Republican Trifecta

- Republicans kicked off the 119th Congress with a five-seat majority in the U.S. House of Representatives — the smallest margin of control in modern history.
- Three Republican seats are expected to be vacant until special elections are held later this Spring.
- Republicans hold 53 of 100 seats, with a potential tiebreaking vote from incoming Vice President JD Vance.

## Reconciliation

- Reconciliation is a parliamentary technique that allows legislation to pass with a simple majority in the US Senate (normally 60 votes are required to proceed with legislation).

# Margins in the 119th Congress



Note: Data is as of January 20, 2025.

Source: US House of Representatives  
Graphic: Annette Choi, CNN

# Reconciliation Instructions

- IRA credits are the largest pot of money outside of entitlements
- Every piece of the tax code is on the table, including energy credits.
- House approach currently includes addressing entitlements (Medicaid) to find pay-fors
- Ways and Means has \$4.5 trillion net available to pass tax cuts and Member priorities under the House-passed resolution.
- Senate and House currently working on final Budget reconciliation instructions.

House Committee	Reconciliation Instruction (billions of dollars; negative = deficit reduction, positive = deficit increase)
Energy & Commerce	-\$880
Education & Workforce	-\$330
Agriculture	-\$230
Oversight	-\$50
Small Business	-\$10
Financial Services	-\$1
Natural Resources	-\$1
Homeland	\$90
Armed Services	\$100
Judiciary	\$110
Ways & Means	\$4,500
<b>Total</b>	<b>\$3,298</b>
<b>Debt Limit Increase</b>	<b>\$4,000</b>

# State of Play

## House Budget menu eyes cuts to climate law credits, funding

A new document obtained by POLITICO lists a menu of items that Republicans are considering for cost-saving offsets for their planned package of tax cuts and other priorities.

BY: KELSEY TAMBORRINO, JAMES BIKALES | 01/17/2025 02:57 PM EST



CHAIR JODEY ARRINGTON

## HOUSE BUDGET COMMITTEE

House Republican lawmakers are targeting across-the-board cuts to climate change measures in Democrats' [Inflation Reduction Act](#), including gutting the clean energy tax credits and grant programs under the law.

[The document](#), prepared by House Budget Committee Republicans, includes repealing all of the clean energy tax credits "created and expanded under the Inflation Reduction Act," which it forecast would yield up to \$796 billion in savings over 10 years.

## More Republicans back IRA tax credits in reconciliation fight

It comes as the Trump White House plows ahead on its efforts to roll back the Biden administration's climate agenda.

BY: JAMES BIKALES | 01/22/2025 06:28 PM EST

The testimony by GOP lawmakers at the House Ways and Means Committee's member day hearing illustrates the challenge facing Republicans as they craft a tax package to be passed via reconciliation, which is expected to repeal at least parts of the Inflation Reduction Act and help offset any revenue losses.

CONGRESS

## Hard-liner rebellion forces House GOP leaders to scramble for deeper cuts

Budget Committee conservatives rejected the minimum targets outlined at last week's Republican retreat.

# Energy Credit Outlook

- Ways and Means Committee Chairman Jason Smith leading the process of writing the tax bill “everything is on the table.”
- Wants a bill to the President by Memorial Day.
- March 10, 2025, letter led by Rep. Andrew Garbarino and signed by 20 other Republican House members calling for energy credits to be preserved.

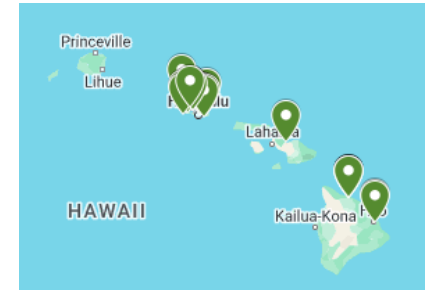
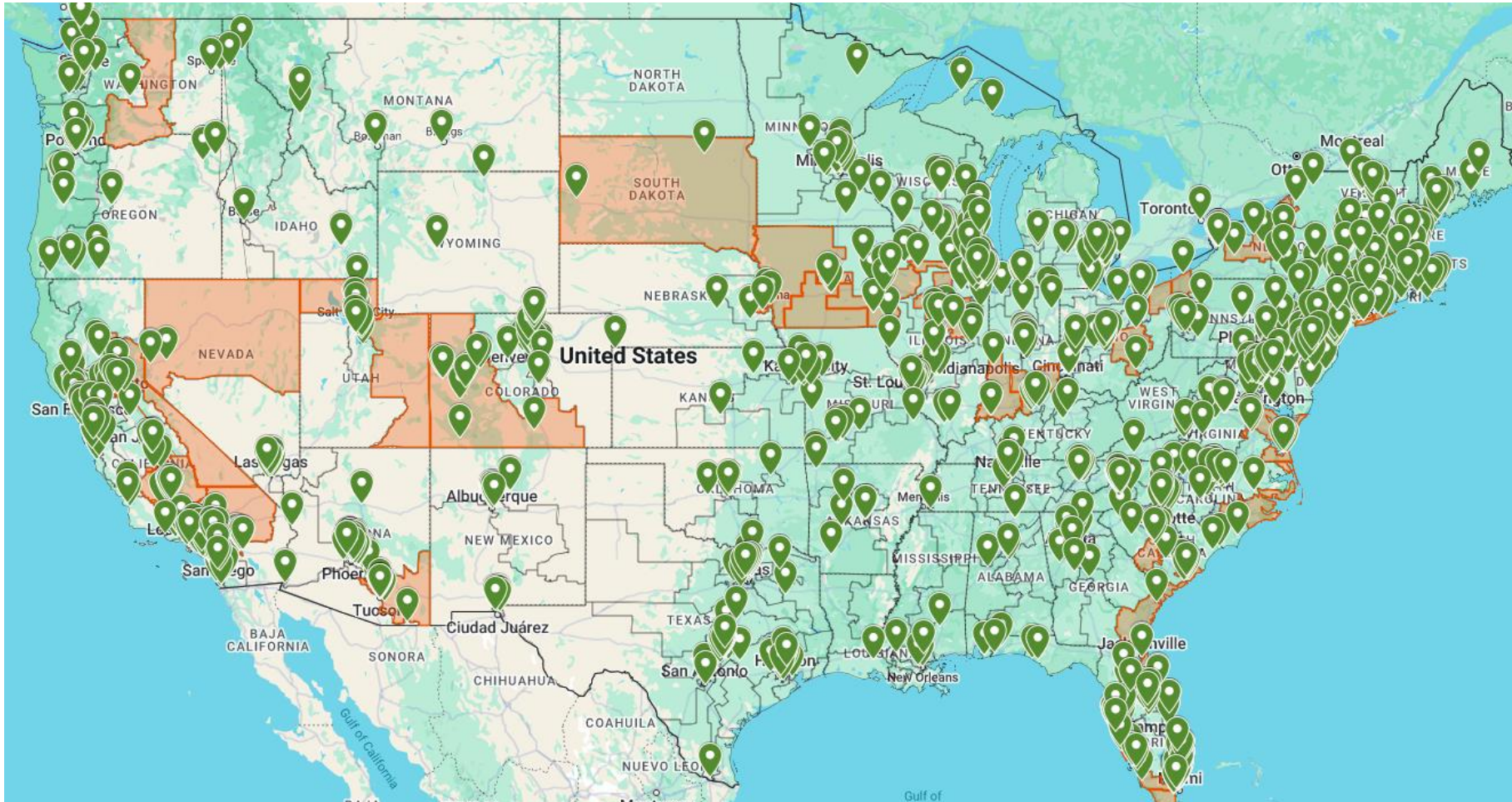
## ENERGY

### House Republican support grows for keeping clean energy tax breaks

Lawmakers are expected to start the difficult task this week of determining which of the credits are on the chopping block to help pay for the GOP's budget bill.



# 1500+ Letter Signers Across America





A vertical American flag is positioned on the left side of the slide, partially overlapping a yellow vertical bar. The flag's stars and stripes are clearly visible.

# American Energy Dominance

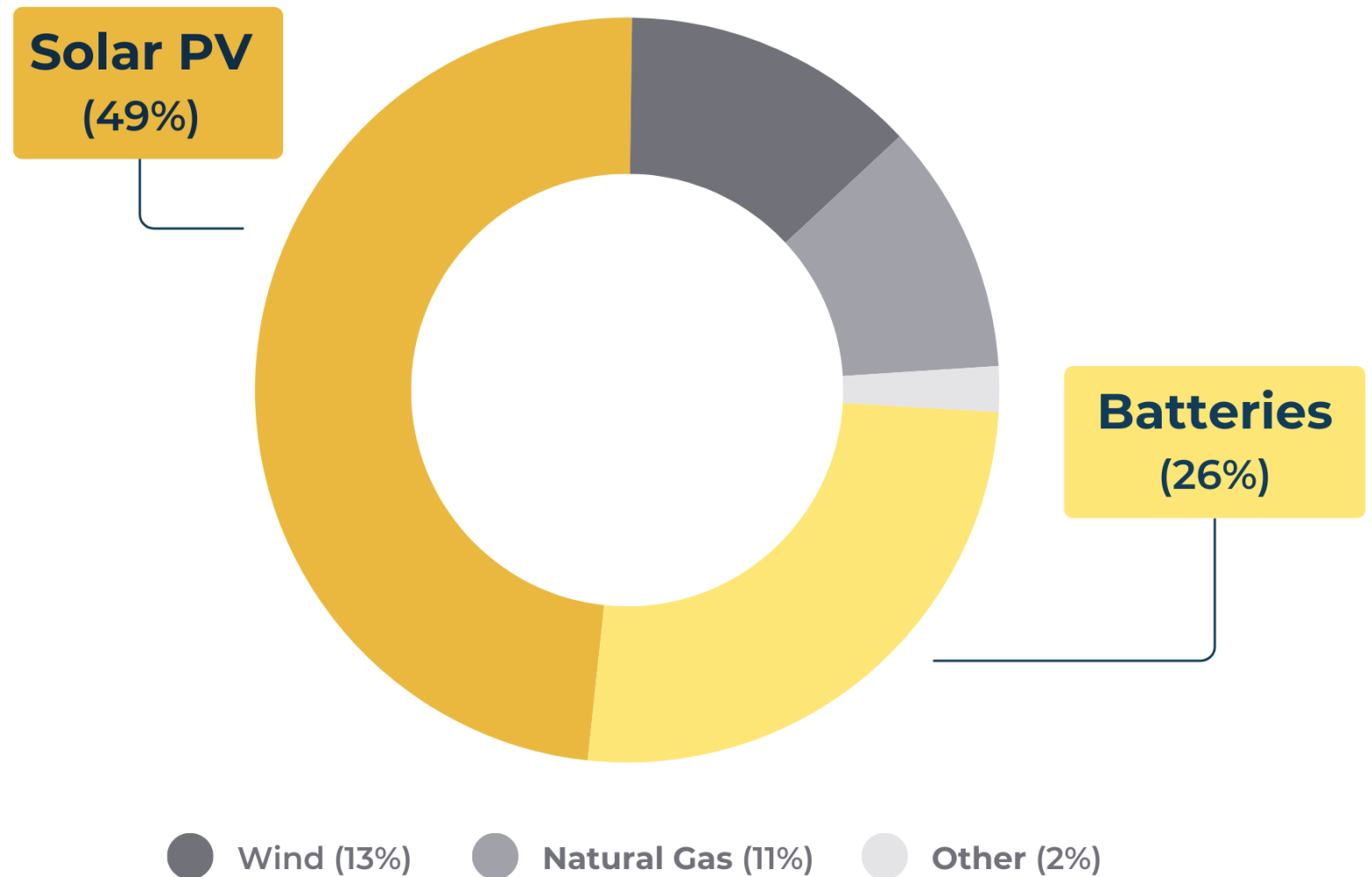
## Themes

- Jobs and Economic Impact of American Clean Energy Incentives
- Domestic Manufacturing
- Meeting Growing Electricity Demand with Solar and Storage
- American Energy Dominance

## Top Messages

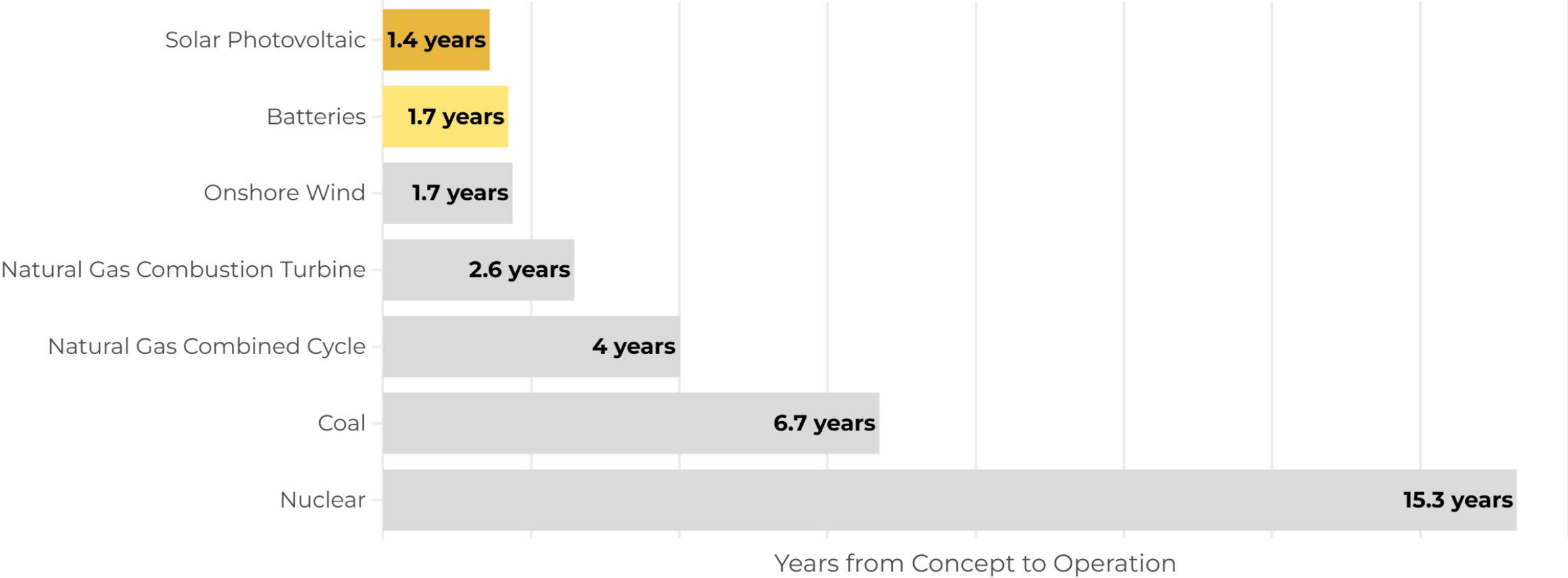
- America's solar and energy storage industry is **driving economic growth, manufacturing jobs, and U.S. energy dominance.**
- Federal clean energy policies **give us the certainty to move forward** with investments, hire workers, and deliver reliable energy to our communities.
- With American manufacturing incentives, we are quickly **taking back the solar supply chain from China** and building the strongest solar manufacturing base in the world.
- With energy demand rising for the first time in decades, companies are stepping up to build **projects quickly and cost effectively.**
- Solar and energy storage are vital elements of American-made energy dominance.

# Solar and Storage Dominate Pipeline for New Generation





# Solar and Batteries Deploy Faster

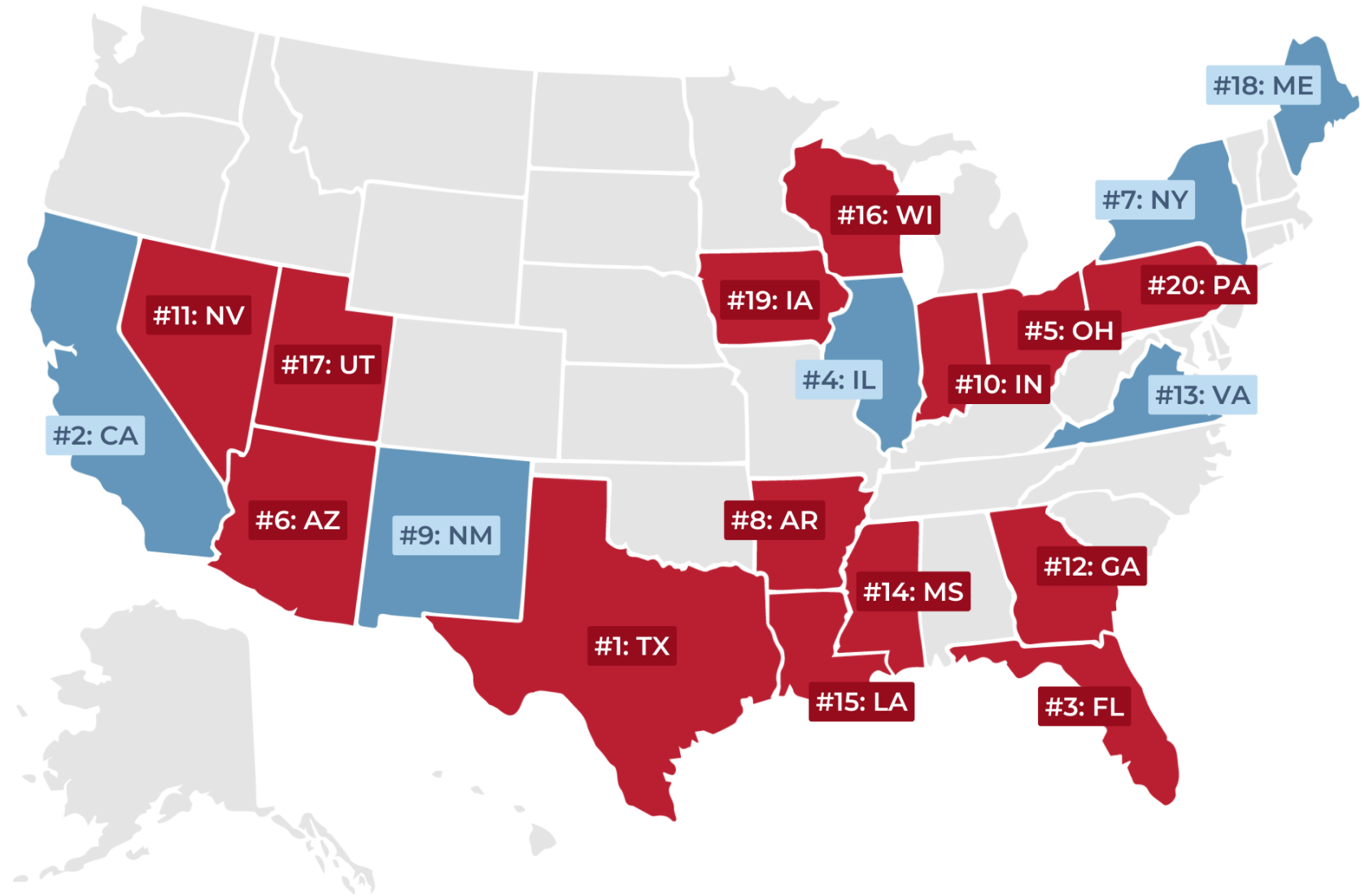
## Average U.S. Power Plant Development Timeline



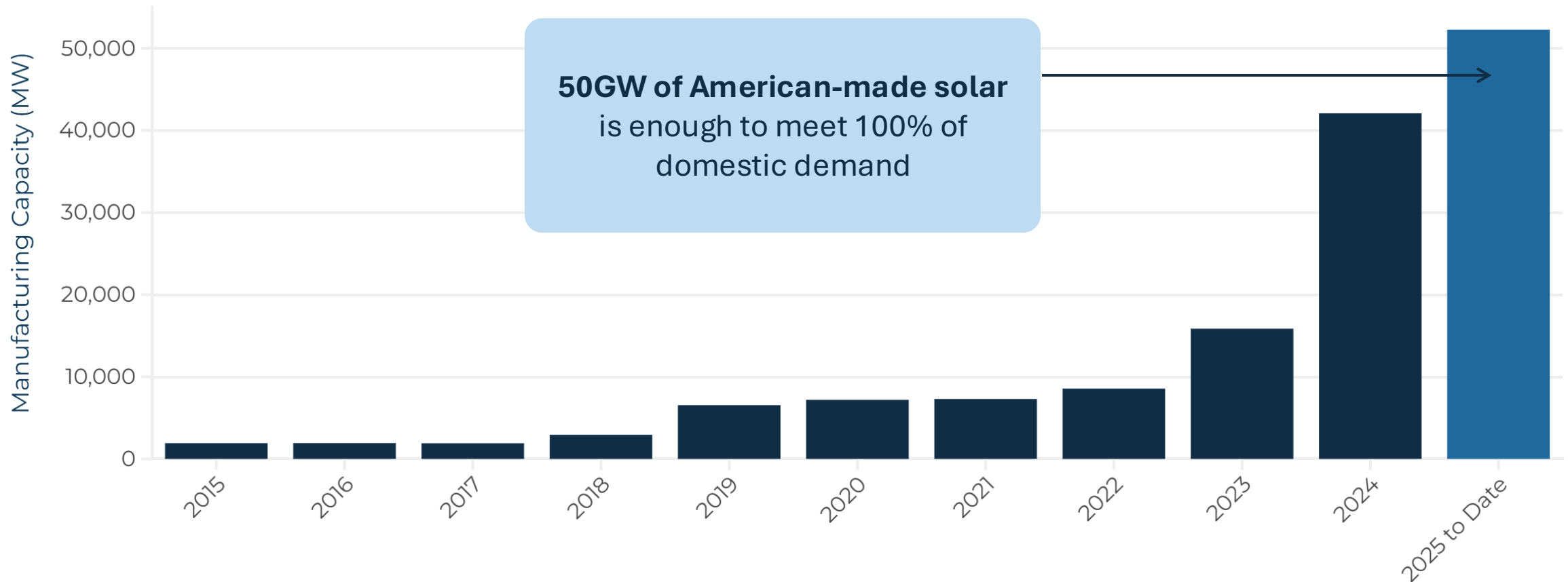
Source: SEIA analysis of EIA Form 860M data for plants that have started reporting to EIA prior to seeking regulatory approval and plants which have reached operating status. Due to the low number of coal and nuclear plants developed over the past decade, additional desk research provided supplemental data for the last 3 nuclear facilities to come online and for all coal facilities commissioned since 2010.

# States With the Biggest Solar Gains in 2024

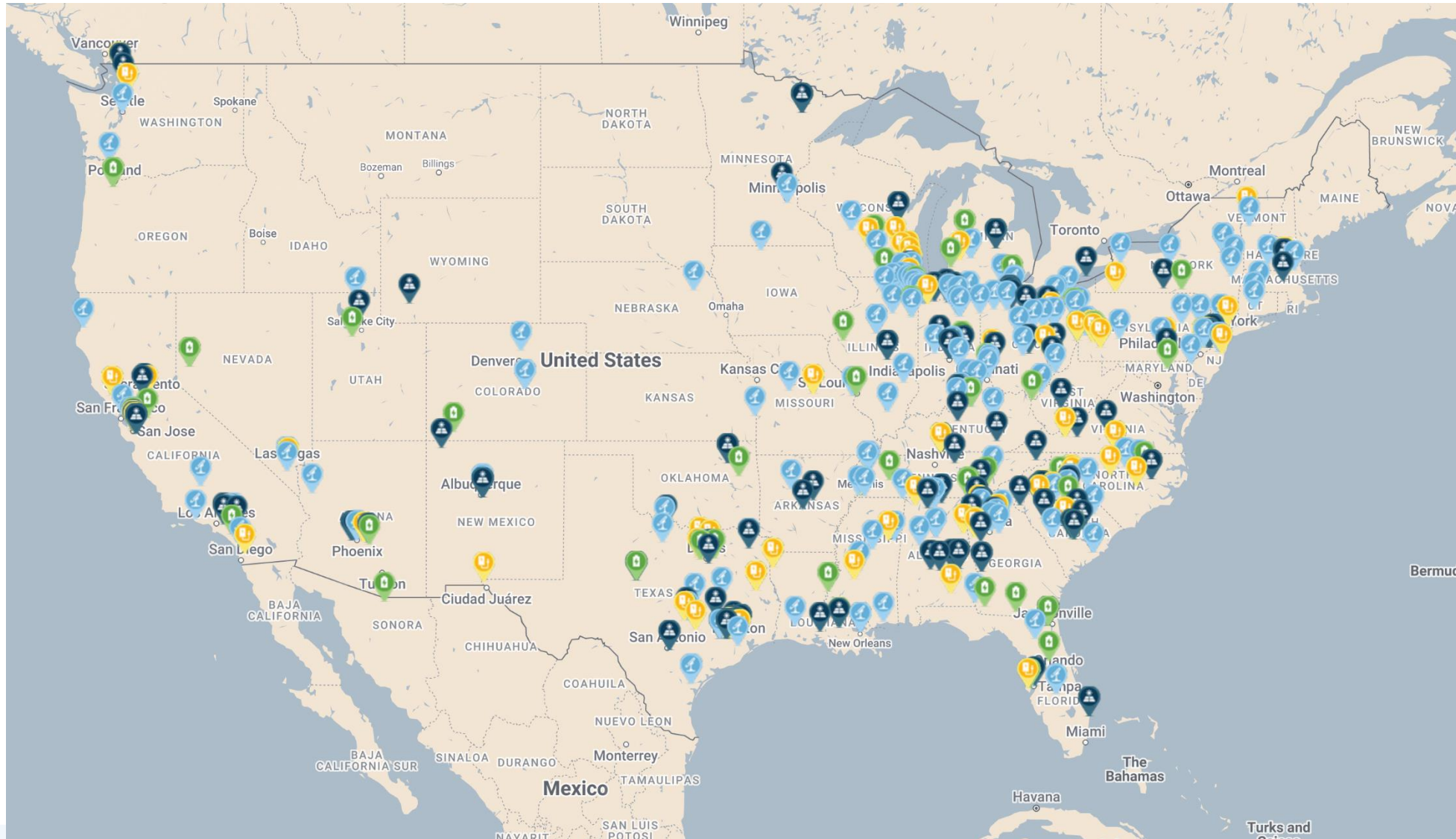
-  Trump 2024 States
-  Harris 2024 States



# American Solar Manufacturing is SOARING



# SEIA Supply Chain Dashboard



# Next Steps for SEIA members

- Become an organizer
  - Reach out to other companies in your area and educate them about what is happening in Congress.
- Share your story
  - Reach out to your local Member of Congress
  - Request a district meeting or call with the Member of Congress or invite the Member of Congress to an installation
  - Share why energy credits are important to your business and customers
- Stay in touch with SEIA
  - Join our organizing calls on Mondays
  - Join our regional lobby days

# Regional lobby days

**March 26**

CA, AZ, TX

**April 9**

Intermountain West &  
Midwest

**May 13**

Southeast

**June**

Board Lobby day

**September 30**

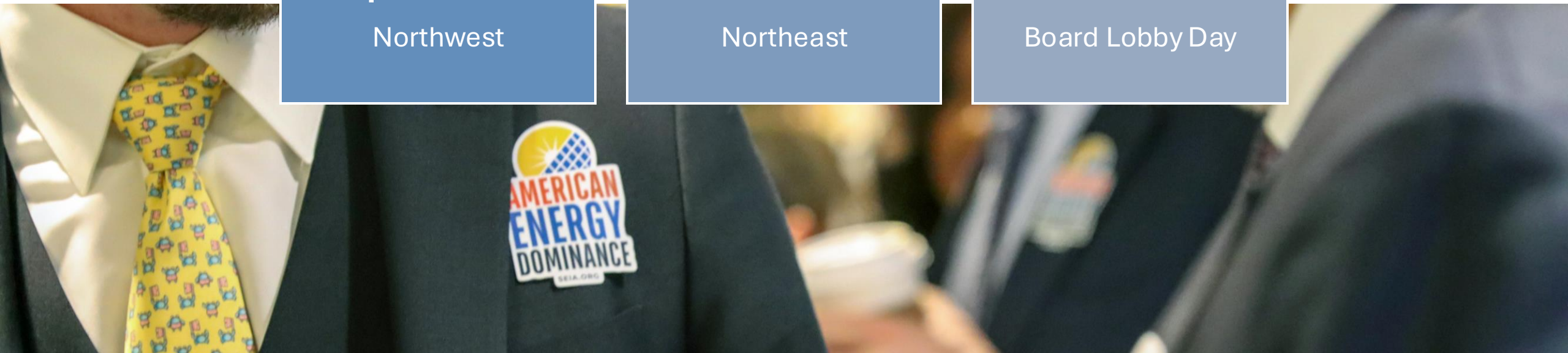
Northwest

**October 28**

Northeast

**December**

Board Lobby Day



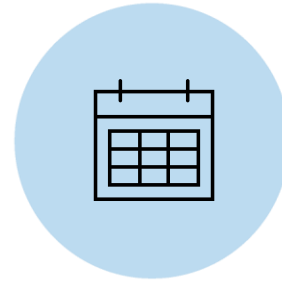


# Take Action to Support American Energy Dominance!



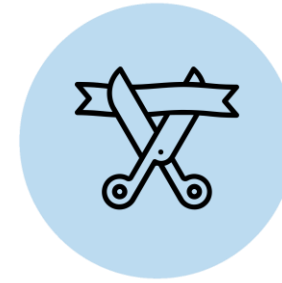
## Tap into Organizing

Sign up to join SEIA's weekly organizing call. We need your voice and your help.  
[seia.org/defendincentives](https://seia.org/defendincentives)



## Attend Lobby Day

Join us in Washington, DC on **March 26, 2025** for a lobby day on the Hill



## Host a Field Event

Host a **ribbon cutting** or arrange a **site visit** and invite local and national leaders to celebrate energy progress and the real-world impact of these incentives.

Congressional recess begins  
**NOW.**



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